

Filing under clause (d) of Sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the Corporate Debtor: Woolways (India) Limited, In Liquidation; Date of Commencement of Liquidation: 23-9-2019; List of Stakeholders as on 19.03.2021

Sl. No.	Category of Stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexures	Remark, If any
		No. of claims	Amount	No. of claims	Amount					
1	Unpaid insolvency resolution process costs	-	-	-	65,57,993	-	-	-	NA	
2	Liquidation cost incurred till date	-	-	-	20,82,157	-	-	-	NA	
3	Secured financial creditors	2	58,28,61,369	2	58,28,61,369	-	-	-	1	
4	Unsecured financial creditors	9	4,92,36,125	2	48,74,908	-	-	4,43,61,217	2	
5	Operational creditors (Workmen)	15	12,06,162	15	3,69,566	-	7,92,810	-	3	
6	Operational creditors (Employees)	11	19,52,817	8	6,11,790	-	6,22,484	7,18,543	4	
7	Operational creditors (Government Dues)	1	6,70,110	1	5,29,695	-	1,40,415	-	5	
8	Operational creditors (other than Workmen, Employees and Government Dues)	35	11,64,66,723	14	1,45,93,282	-	9,92,84,425	24,99,025	6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)								7	
	Total	73	75,23,93,306	42	61,24,80,761	-	10,08,40,133	4,75,78,785		

(Handwritten signature)

Annexure-1

List of secured financial creditors

Name of the Corporate Debtor: Woolways (India) Limited, In Liquidation; Date of Commencement of Liquidation: 23-9-2019; List of Stakeholders as on 19.03.2021

(Amount in Rs.)

Sl. No.	Name of Creditor	Identification No.	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected.	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount Covered by Guarantee	% share in total amount of claims admitted					
1	Standard Chartered Bank	Registration no F00489, Standard Chartered Bank is a scheduled bank listed in second schedule of Reserve Bank of India Act, 1934	22-10-2019	24,58,30,382	24,58,30,382	Secured	24,58,30,382	Yes	Note-A	NIL	42	-	-	-	-	
2	State Bank of India		21-10-2019	33,70,30,987	33,70,30,987	Secured	33,70,30,987	Yes	Note-B	NIL	58	-	-	-	-	
Total				58,28,61,369	58,28,61,369		58,28,61,369				100	-	-	-	-	

Note-A: Security interest held by Standard Chartered Bank

- 1.) Under consortium arrangement with State Bank of India, first pari passu charge on current assets of the Corporate Debtor;
- 2.) 2nd charge by Standard Chartered Bank over the movable fixed assets of the Company towards total working capital limit.
- 3.) Under consortium arrangement with State Bank of India, 1st pari passu charge on factory land owned by Rakesh Nayar & Babita Nayar situated at Plot No. D-3, Textile Colony, Ludhiana and building constructed by the Corporate Debtor thereon and owned by the Corporate Debtor
- 4.) 2nd charge on industrial property at C-9, Block No. Part - A, Punjab Apparel Park, G T Road, Doraha, Ludhiana in the name of Woolways (India) Limited.

Note-B: Security interest held by State Bank of India**Primary Security**

1. Current assets of the Corporate Debtor, including consumables, stores & spares, finished goods, bills, book debts and receivables both present.
2. Leasehold rights of land measuring 2285 Sq yards at Plot No. C-9, Part-A, Punjab Apparel Park, GT Road, Ludhiana in the name of Corporate Debtor.
3. Movable fixed assets of the Company.

Collateral Security.

1. Equitable mortgage of land measuring 1300.75 Sq yards, situated at Machiwara, Ludhiana.
2. Equitable mortgage of factory land owned by Rakesh Nayar & Babita Nayar situated at Plot No. D-3, Textile Colony, Ludhiana and building constructed by the Corporate Debtor thereon and owned by the Corporate Debtor.

Annexure-3

List of operational creditors (Workmen)

Name of the Corporate Debtor: Woolways (India) Limited, In Liquidation; Date of Commencement of Liquidation: 23-9-2019; List of Stakeholders as on 19.03.2021

Sl. No.	Name of authorised representative	Name of workmen	Identification No.	Details of claim		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks if any
				Date of receipt	Amount claimed	Amount of claim admitted	Amount of claim for the period of twenty four months preceding the liquidation commencement date	Nature of claim	% of share in total amount of claim admitted					
1	Mr. Kranti Dogra	Rakesh Kumar		18.10.19	1,16,342	45,205	45204	Workmen	12.23	-	-	71,137	-	
2		Raj Kumar		18.10.19	38,336	11,721	11721	Workmen	3.17	-	-	26,615	-	
3		Kewal Singh		18.10.19	1,18,651	45,634	45634	Workmen	12.35	-	-	73,017	-	
4		Gagan Singh		18.10.19	1,00,907	19,771	19771	Workmen	5.35	-	-	81,136	-	
5		Sanjay		18.10.19	39,364	8,999	8999	Workmen	2.44	-	-	30,365	-	
6		Raj Kumar		18.10.19	82,349	15,536	15536	Workmen	4.20	-	-	66,813	-	
7		MD. Noushad		18.10.19	1,10,356	31,074	31074	Workmen	8.41	-	-	79,282	-	
8		Raman Kumar		18.10.19	1,03,188	42,011	42011	Workmen	11.37	-	-	61,177	-	
9		Vijay Kumar		18.10.19	52,300	42,696	42,696	Workmen	11.55	-	-	9,604	-	
10		Pushpinder Kumar		18.10.19	78,440	22,138	22,138	Workmen	5.99	-	-	56,302	-	
11		Pritam Chand		18.10.19	87,645	19,077	19,077	Workmen	5.16	-	-	68,568	-	
12		Ram Sati Devi		18.10.19	54,639	16,753	16,753	Workmen	4.53	-	-	37,886	-	
13		Kamla		18.10.19	56,192	17,564	17,563.96	Workmen	4.75	-	-	38,628	-	
14		Vinod Kumar		18.10.19	82,172	17,069	17,069.25	Workmen	4.62	-	-	65,103	-	
15		Biru		18.10.19	41,495	14,317	14,316.65	Workmen	3.87	-	-	27,178	-	
16		Hari Dutt				43,786	-	-	Workmen	-	-	-	-	43,786
					12,06,162	3,69,566	3,69,564	-	100	-	-	7,92,810	43,786	

B

Annexure-4

List of operational creditors (Employees)

Name of the Corporate Debtor: Woolways (India) Limited, In Liquidation; Date of Commencement of Liquidation: 23-9-2019; List of Stakeholders as on 19.03.2021

Sl. No.	Name of authorised representative	Name of employee	Identification No.	Details of Claims		Details of Claims admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
				Date of receipt	Amount claimed	Amount of claim admitted	Amount of claim for the period of preceding of twelve months preceding the liquidation commencement date	Nature of claim	% of share in total amount of claim admitted					
1	Mr. Kranti Dogra	Monika Sharma		18.10.19	66,905	21,813	14,914	Employees Claims	3.57	-	-	45,092	-	
2		Surinder Singh		18.10.19	1,47,214	59,336	53,508	Employees Claims	9.70	-	-	87,878	-	
3		Deepak Loomba		18.10.19	1,84,267	71,403	64,577	Employees Claims	11.67	-	-	1,12,864	-	
4		Rakesh Kumar		18.10.19	1,48,467	79,325	75,017	Employees Claims	12.97	-	-	69,142	-	
5		Gaurav Khullar		18.10.19	1,45,477	23,007	15,501	Employees Claims	3.76	-	-	1,22,470	-	
6		Munish Kumar		18.10.19	73,294	62,203	58,821	Employees Claims	10.17	-	-	11,091	-	
7		Kranti Dogra		18.10.19	3,33,782	2,51,440	2,42,929	Employees Claims	41.10	-	-	82,342	-	
8		Heena Nayar		18.10.19	86,538	-	-	Employees Claims	-	-	-	-	86,538	
9		Rakesh Nayar		22.10.19	4,70,467	-	-	Employees Claims	-	-	-	-	4,70,467	
10		Babita Nayar		22.10.19	1,61,538	-	-	Employees Claims	-	-	-	-	1,61,538	
11		Rajan Verma		23.10.19	1,34,868	43,264	42,064	Employees Claims	7.07	-	-	91,604	-	
Total					19,52,817	6,11,790	5,67,331		100.00	-	-	6,22,484	7,18,543	

Annexure-5

List of operational creditors (Government Dues)

Name of the Corporate Debtor: Woolways (India) Limited, In Liquidation; Date of Commencement of Liquidation: 23-9-2019; List of Stakeholders as on 19.03.2021

Sl. No.	Department	Government	Identification No.	Details of claim received		Details of claim admitted					(Amount in Rs.)				Remarks if any
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	amount covered by lien or attachment pending disposal	Whether Lien/attachment removed? (Yes/No)	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claims rejected	Amount of claim under verification	
1	Employee Provident Fund Organisation (EPFO)	Central Government		05-11-2019	6,70,110	5,29,695	Operational creditors	-	-	100.00	-	-	1,40,415	-	
	Total				6,70,110	5,29,695		-	-	100.00	-	-	1,40,415	-	

6

Annexure-6

List of Operational Creditors (other than Workmen and Employees and Government Dues)

Name of the Corporate Debtor: Woolways (India) Limited, In Liquidation; Date of Commencement of Liquidation: 23-9-2019; List of Stakeholders as on 19.03.2021

Sl. No.	Name of Creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim Rejected	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered By lien or Attachment pending disposal	Whether Lien/attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted						
1	Saraswati Printers		17-10-2019	15,89,630	15,89,630	Operational Creditors	-	-	-	10.89			-			
2	Kewal Krishan Sharma		26.10.2019	90,000	-	Operational Creditors	-	-	-	-		90,000	-	-		
3	Jupitar Clearing and Forwarding Pvt. Ltd.	U60232MH2007PTC175963	18-10-2019	7,51,090	1,67,807	Operational Creditors	-	-	-	1.15		-	5,83,283	-		
4	Om Sons		18-10-2019	16,52,278	16,52,278	Operational Creditors	-	-	-	11.32		-	-	-		
5	Garg Acrylics Limited	L74999DL1983PLC017001	18-10-2019	4,40,905	-	Operational Creditors	-	-	-	-		-	4,40,905	-		
6	Garg Acrylics Limited	L74999DL1983PLC017001	18-10-2019	1,72,34,683	-	Operational Creditors	-	-	-	-		-	1,72,34,683	-		
7	Fashion Arts		22-10-2019	4,24,449	3,41,782	Operational Creditors	-	-	-	2.34		-	82,667	-		
8	Chaitnya Yarns		21-10-2019	18,72,531	10,84,937	Operational Creditors	-	-	-	7.43		-	7,87,594	-		
9	Rai Label Industries Ltd.	U25209PB1994PTC014091	21-10-2019	1,39,070	1,39,070	Operational Creditors	-	-	-	0.95		-	-	-		
10	S S Trading Co		22-10-2019	18,17,356	-	Operational Creditors	-	-	-	-		-	18,17,365	-		
11	Ridhi Processor Pvt. Ltd.	U00265PB2005PTC029394	22-10-2019	28,02,263	12,48,503	Operational Creditors	-	-	-	8.56		-	15,53,760	-		
12	Sai Industries		22-10-2019	16,00,988	-	Operational Creditors	-	-	-	-		-	16,00,988	-		
13	Anupam Copy Udyog		22-10-2019	6,00,234	-	Operational Creditors	-	-	-	-		-	6,00,234	-		
14	Azeez Fabrics Pvt Limited	U18109PB2010PTC034218	22-10-2019	10,42,142	4,30,196	Operational Creditors	-	-	-	2.95		-	6,11,946	-		
15	K K Packers		22-10-2019	3,58,452	3,58,452	Operational Creditors	-	-	-	2.46		-	-	-		
16	S Nanda & Industries Pvt Ltd	U17117PB1994PTC014189	22-10-2019	4,27,05,945	-	Operational Creditors	-	-	-	-		-	4,27,05,945	-		
17	Shiva Projects		22-10-2019	24,07,850	18,36,254	Operational Creditors	-	-	-	12.58		-	5,71,596	-		
18	Ramsons Tyres.		22-10-2019	1,08,51,750	-	Operational Creditors	-	-	-	-		-	1,08,51,750	-		
19	Sunshine Dyeing Pvt. Ltd.	U18201DL1993PTC192357	23-10-2019	1,26,082	-	Operational Creditors	-	-	-	-		-	1,26,082	-		
20	Red Feather Holding Co Pvt Limited	U67120DL2005PTC139007	23-10-2019	1,02,713	-	Operational Creditors	-	-	-	-		-	-	-	1,02,713	

21	Sahib Synthetics.		23-10-2019	1,06,292	78,329	Operational Creditors			-	0.54			27,963		
22	Gati Kintetsu Express Pvt Ltd	U62200TG2007 PTC056311	23.10.2019	1,57,102	-	Operational Creditors			-	-				1,57,102	
23	Caravan Roadways [Punjab]	U63000DL2010 PTC208507	24.10.2019	2,31,900	-	Operational Creditors			-	-				2,31,900	
24	Sidmax Venture Pvt Limited	U18109PB2016 PTC045610	22-10-2019	31,16,130	-	Operational Creditors			-	-			31,16,130		
25	Shivani Sharma		26.10.2019	12,13,000	-	Operational Creditors			-	-			12,13,000	-	
26	Shivani Sharma		26.10.2019	12,04,000	-	Operational Creditors			-	-			12,04,000	-	
27	R S Enterprises		26.10.2019	9,62,000	-	Operational Creditors			-	-			9,62,000	-	
28	Singla Fashion Point , Prop. Mrs. Manju Gupta		25.10.2019	3,00,000	2,82,877	Operational Creditors			-	1.94			17,123		
29	Amar Yadav		5.11.2019	85,100	-	Operational Creditors			-	-			85,100		
30	Puneet Jain		6.11.2019	87,750	62,847	Operational Creditors			-	0.43			24,903		
31	Arr Ess Industries Pvt.Ltd.	U51909PB2010 PTC033561	22.10.2019	1,30,65,408	-	Operational Creditors			-	-			1,30,65,408		
32	JAY VEE Textiles Pvt Ltd	U74899DL1994 PTC062466	07.06.2020	2,06,935	-	Operational Creditors			-	-				2,06,935	
33	Mrs. Ritah Sethi		26.07.2020	17,55,090	-	Operational Creditors			-	-				17,55,090	
34	PVM Enterprises Private Limited	U18101PB1996 PTC017703	26.11.2019	53,20,320	53,20,320	Operational Creditors			-	36.46			-		
35	Chanchal Goel		01.01.2020	45,285	-	Operational Creditors			-	-			-	45,285	
			Total	11,64,66,723	1,45,93,282	-	-	-	-	100	-	90,000	9,92,84,425	24,99,025	

①